



Custodial Firms Membership Form

Firm Information

Name: _____

Address: _____ Suite/Floor: _____

City: _____ State: _____ Zip Code: _____

Telephone: (____) _____ Fax: (____) _____

Website URL: _____

Firm Contact

Last Name: _____ First Name: _____ Middle Initial: _____

Title(s): _____

Email Address: _____

Telephone: (____) _____ Alternate number: (____) _____

Fax: (____) _____

Address (If different from above): _____

Billing Contact

Last Name: _____ First Name: _____ Middle Initial: _____

Title(s): _____

Preferred Name: _____

Email Address: _____

Telephone: (____) _____ Alternate number: (____) _____

Fax: (____) _____

Address (If different from above): _____

- Please contact Ken Gutwillig directly at (212) 920-3480 or ken@theIMAA.org for Membership Eligibility and Dues information.
- Upon acceptance, an IMAA representative will be in contact with you for a list of the professionals in your firm who will participate in Progressive Think Tank™ meetings and have access to the IMAA website.

Please print and fill out the form and make your check payable to IMAA.

Send to:

IMAA

Attn: Ken Gutwillig

780 Third Avenue, Suite 1901

New York, New York 10017

A note from the Chairman:

IMAA is a grassroots organization, funded only by our members' annual dues. We have intentionally tried to keep our dues low so we can capture a majority of firms in the profession. However, we understand that this is a particularly difficult year, and some firms who want to join the IMAA may be hard-pressed to allot budgetary resources to a new expense. In an attempt to be inclusive, IMAA may make deferrals of dues upon request. Please contact me personally at (212) 920-3480 if you would like to discuss such an arrangement. – Ken

Annual dues are payable in advance and become effective upon acceptance to the IMAA. In subsequent years, dues are payable on the anniversary of initial acceptance date, or the first regular business day thereafter.

Since IMAA has been incorporated as a Section 501(c)6 trade association (pending IRS approval), membership dues are tax-deductible as a business expense.